



Needs Tailored Interoperable Railway

## Railway & Society

Societal impact of railway innovations (WP5)

NeTIRail-INFRA final conference

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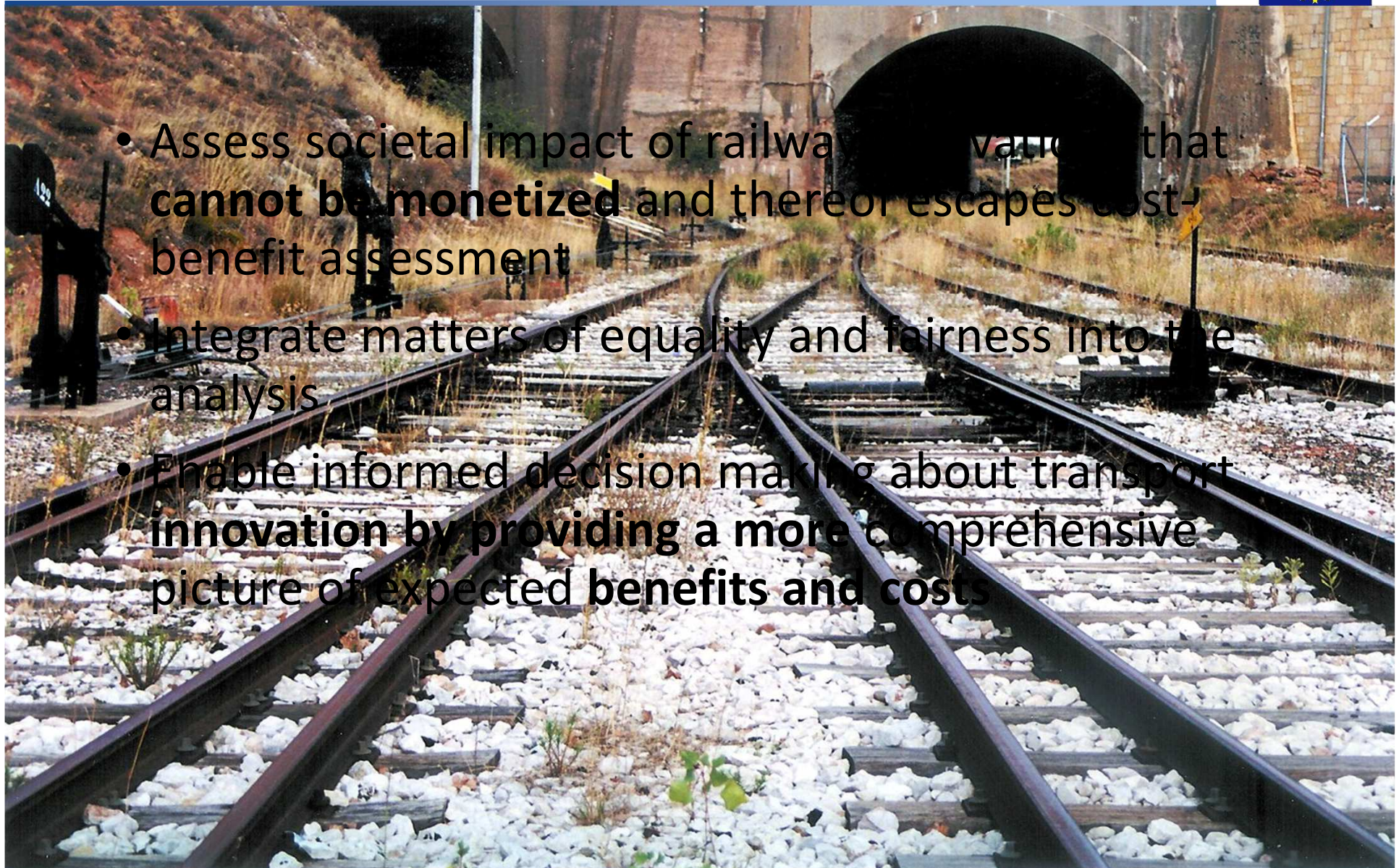
Freiburg (ALU-FR)





# Aims of societal analysis:

- Assess societal impact of railway innovation that **cannot be monetized** and therefore escapes cost-benefit assessment
- Integrate matters of equality and fairness into the analysis
- Enable informed decision making about transport **innovation by providing a more comprehensive picture of expected benefits and costs**





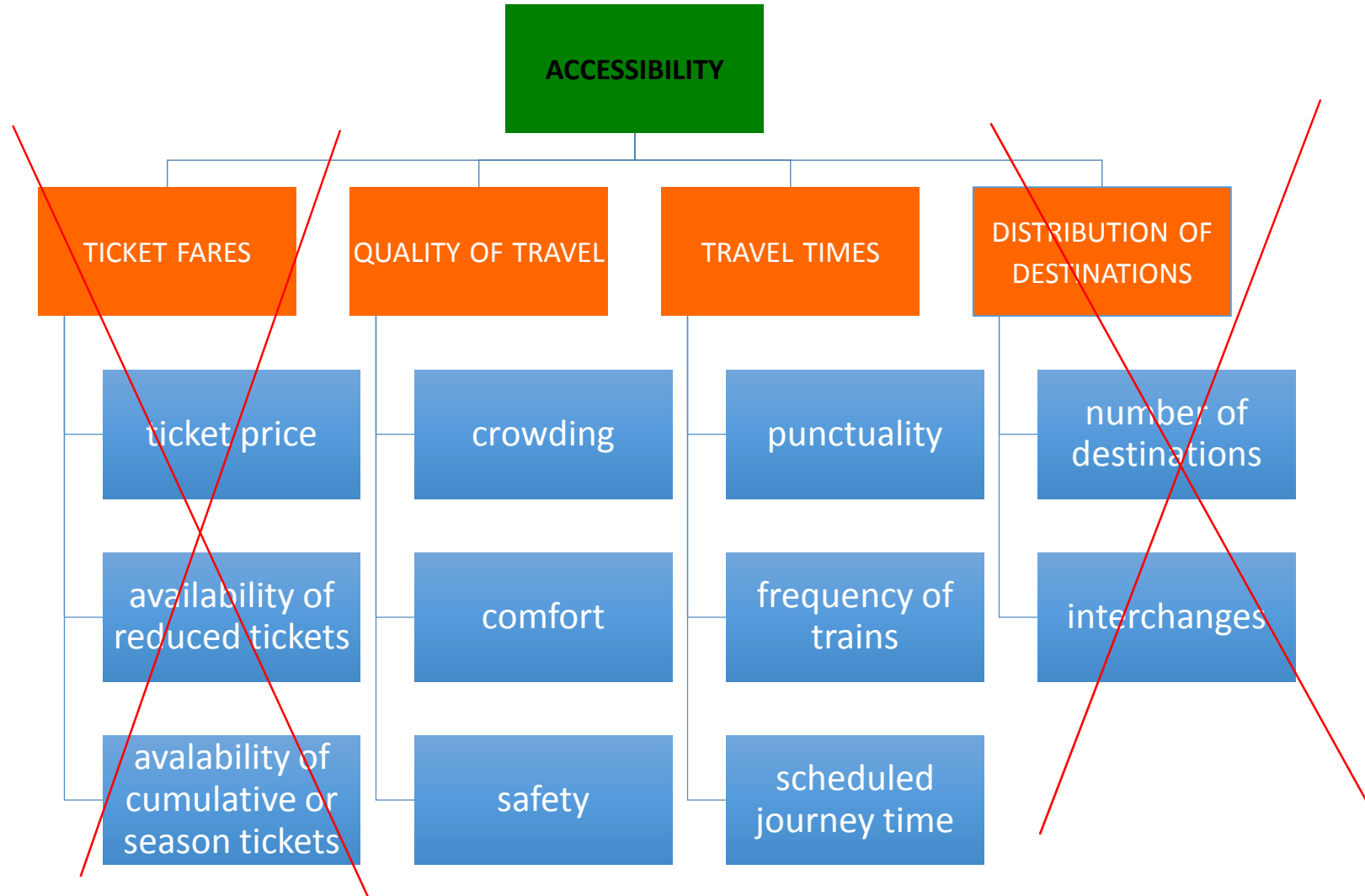
# Steps:

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1. Establish focus: accessibility for passengers
2. Wide survey on passengers' use of train and perceptions on the NeTIRail-INFRA case-study lines
3. Assessment (overall qualitative but with quantitative elements) of innovations benefits (methodology and realisation)
4. Integration with economic cost-benefit analysis
5. Illustration of results into the GIS web tool developed in WP6

# Value-tree for accessibility



# 2<sup>nd</sup> Step: user surveys



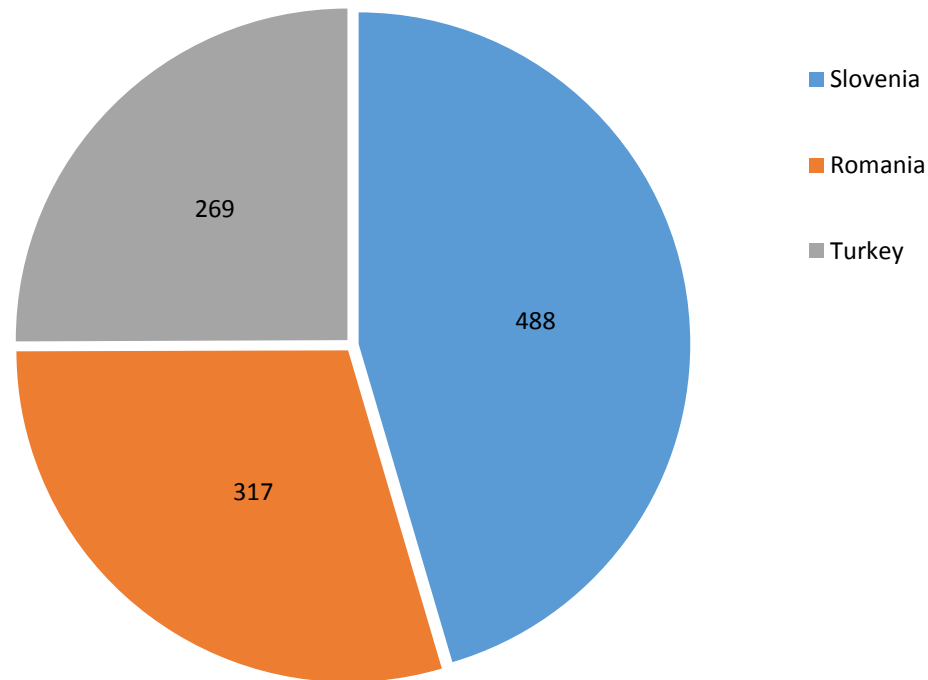
- When: June-December 2016;
- Where:
  - Bartolomeu-Zărnești line (Romania)
  - Ljubljana-Kamnik line (Slovenia)
  - Pivka – Ilirska Bistrica line (Slovenia)
  - Ankara- Kayaş line (Turkey)
  - Divriği- Malatya line (Turkey)
- Total number of analysed questionnaires: 1074



# Questionnaires collected



Total number of interviews included in the analysis: 1074

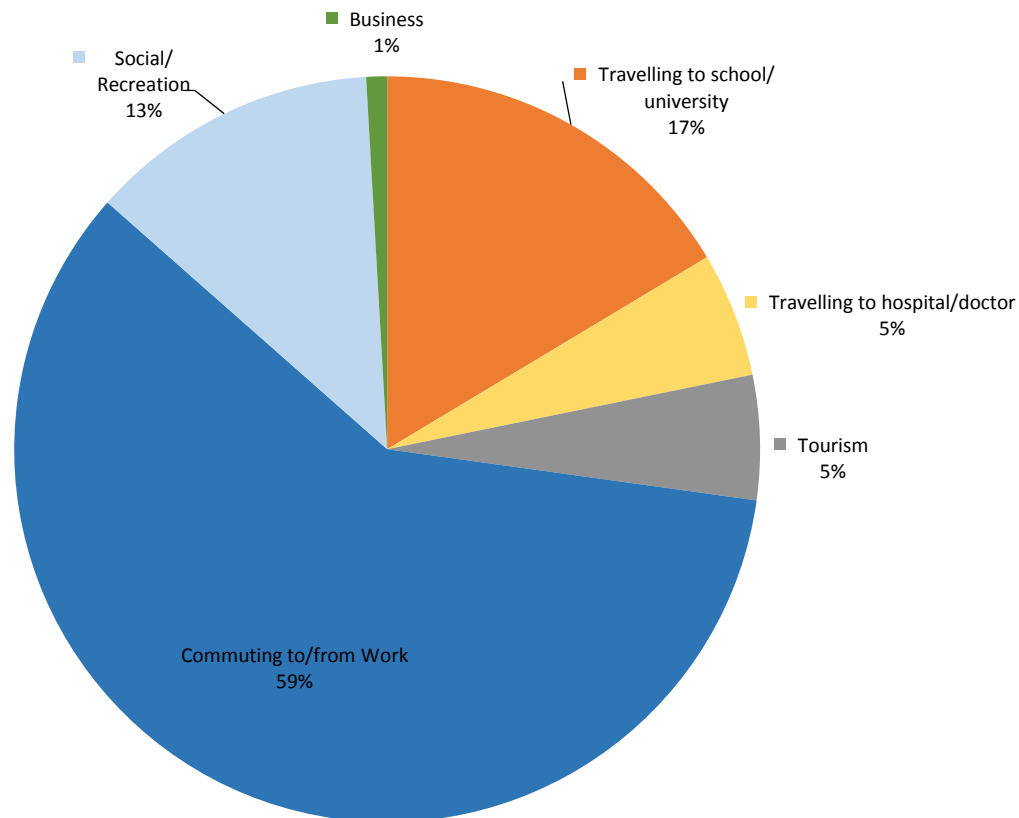


# Key Findings: purpose of journey



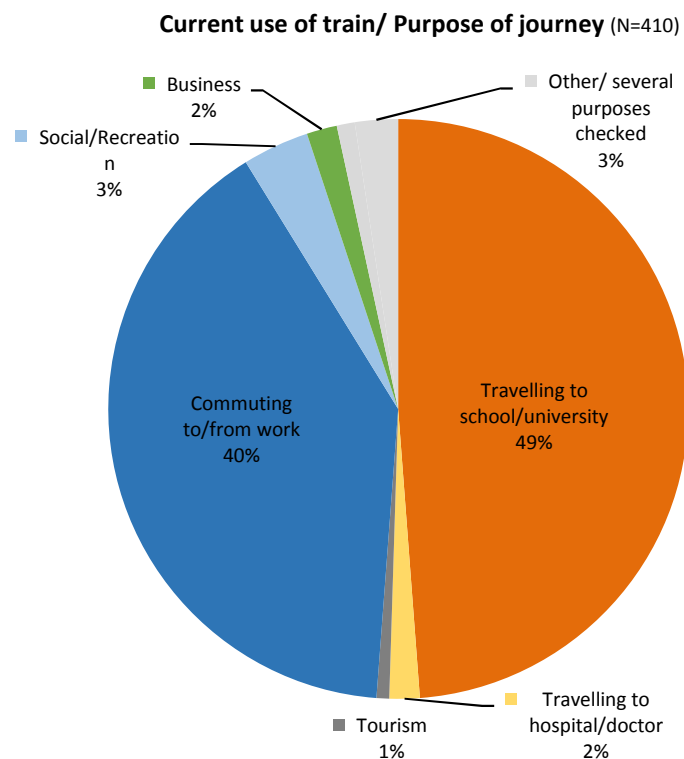
## Romania: Bartolomeu-Zărnești line

Current use of train / Purpose of journey (N=317)

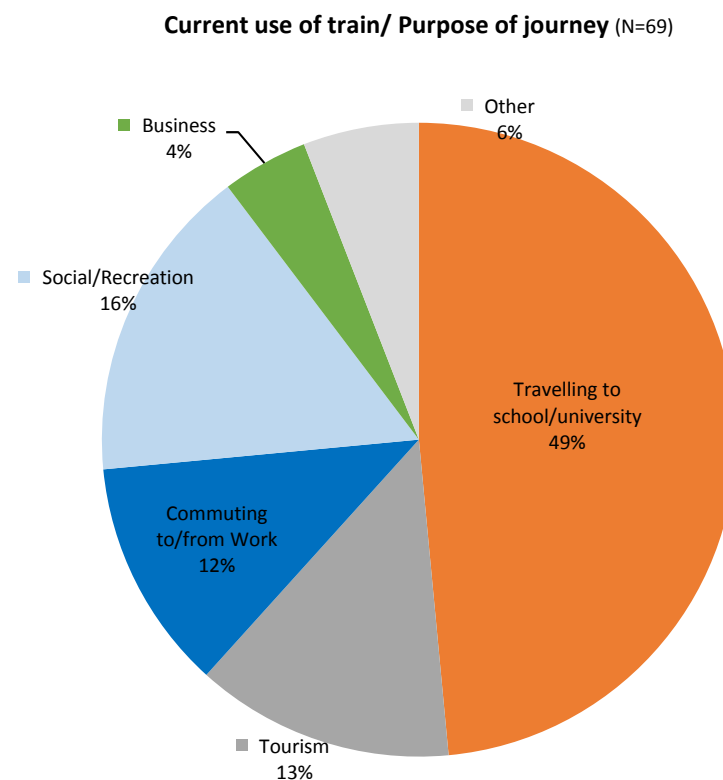


# Key Findings: purpose of journey

## Slovenia: Ljubljana-Kamnik line



## Slovenia: Pivka – Ilirska Bistrica line





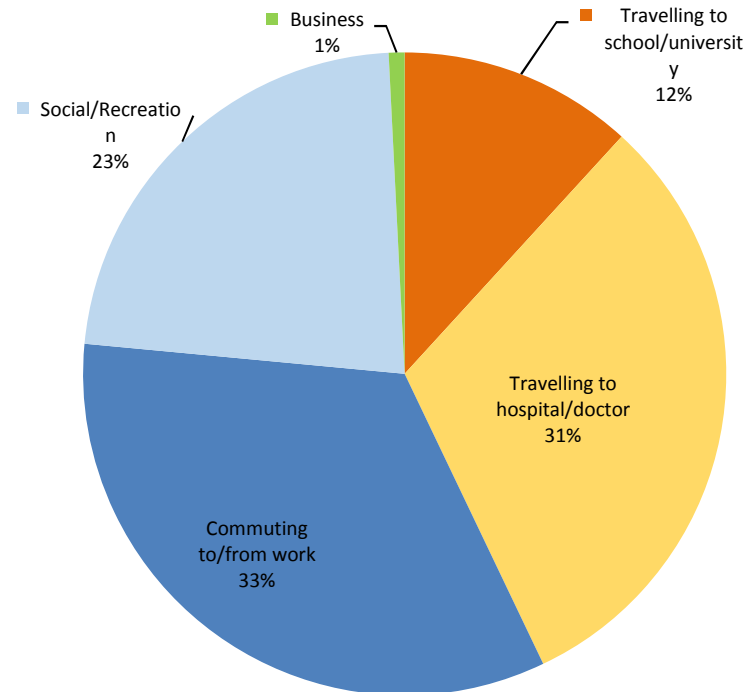
# Key Findings: purpose of journey



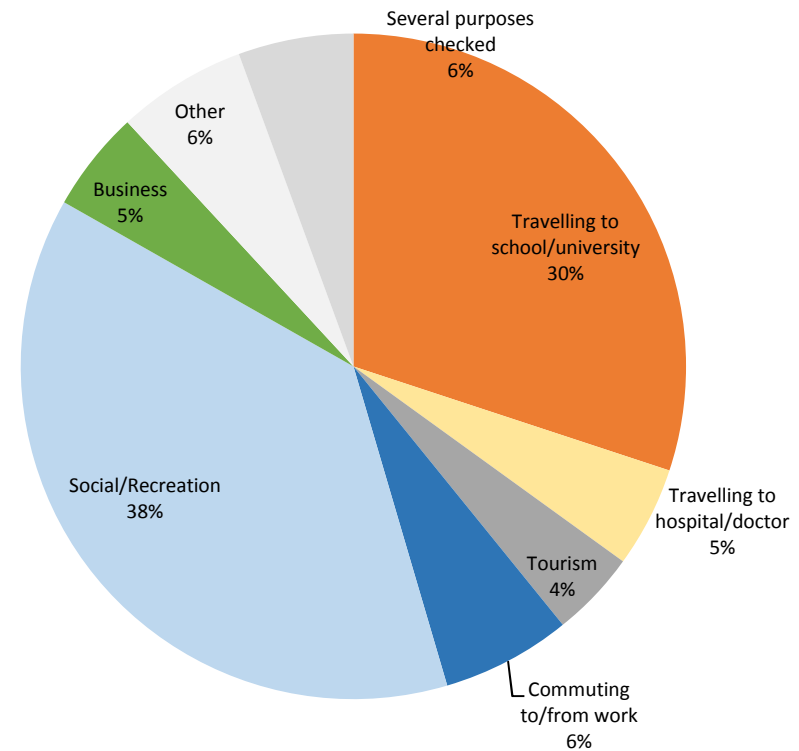
## Turkey: Sincan / Ankara – Kayaş line

## Turkey: Divriği – Malatya line

Current use of train/ Purpose of journey (N=119)



Current use of train/ Purpose of journey (N=143)



# Key Findings: passengers' perceptions

## Importance

Line	Most important	2 <sup>nd</sup> aspect	3 <sup>rd</sup> aspect	4 <sup>th</sup> aspect	5 <sup>th</sup> aspect	6 <sup>th</sup> aspect
Bartolomeu-Zărnești (Romania)	Punctuality 77% (very) important	Travel time 74% (very) important	Frequency 72% (very) important	-	-	
Ljubljana-Kamnik (Slovenia)	Punctuality 90% (very) important	Frequency 88% (very) important	Travel time 87% (very) important	Safety 84% (very) important	Crowding 70% (very) important	
Pivka – Ilirska Bistrica (Slovenia)	Safety 90% (very) important	Travel time 83% (very) important	Punctuality 78% (very) important	-	-	
Sincan / Ankara – Kayaş (Turkey)	Safety 100% (very) important	Comfort 92% (very) important	Travel time 91% (very) important	Frequency 90% (very) important	Punctuality 89% (very) important	Crowding 73% (very) important
Divriği – Malatya (Turkey)	Comfort and safety 90% (very) important		Travel time 82% (very) important	Punctuality 73% (very) important	Frequency 71% (very) important	

# Key Findings: passengers' perceptions

## Satisfaction

Line	Dissatisfaction higher	2 <sup>nd</sup> aspect	3 <sup>rd</sup> aspect		
Bartolomeu-Zărnești (Romania)	-	-	-		
Ljubljana-Kamnink (Slovenia)	<b>Crowding</b> 22% (very) dissatisfied vs. 46% (very) satisfied	<b>Travel time</b> 20% (very) dissatisfied vs. 53% (very) satisfied	<b>Frequency</b> 19% (very) dissatisfied vs. 49% (very) satisfied		
Pivka – Ilirska Bistrica (Slovenia)	<b>Frequency</b> 42% (very) dissatisfied vs. 26% (very) satisfied	<b>Travel time</b> 38% (very) dissatisfied vs. 30% (very) satisfied	<b>Interchanges</b> 30% (very) dissatisfied vs. 42% (very) satisfied		
Sincan / Ankara – Kayaş (Turkey)	<b>Crowding</b> 39% (very) dissatisfied vs. 44% (very) satisfied	-	-		
Divriği – Malatya (Turkey)	<b>Travel time</b> 38% (very) dissatisfied vs. 39% (very) satisfied	<b>Punctuality</b> 37% (very) dissatisfied vs. 43% (very) satisfied	<b>Frequency</b> 36% (very) dissatisfied vs. 44% (very) satisfied	<b>Interchanges</b> 27% (very) dissatisfied vs. 53% (very) satisfied	<b>Crowding</b> 24% (very) dissatisfied vs. 56% (very) satisfied

## 3<sup>rd</sup> Step:

# Assessment of innovations benefits

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- Each innovation analysed in the context of a NeTIRail case-study line (same as CBA).

Social assessment

=

score “accessibility”

(including **perceptions** and **innovations’** impact)

X

score “route”

(including **train use characteristics**)



# Assessment: example



Example: Task 4.2: Axle box acceleration (ABA) for regional lines, on-train monitoring applied to the line Bartolomeu-Zărnești

Score "accessibility"

	Elements	Impact	Score "impact"	Perceptions: discrepancy between importance and satisfaction	Score "perceptions"	Final element's score (multiplication of the score „impact“ by the score „perceptions“)	Final indicator's score (average of the elements' scores)	Final innovation's score "accessibility" (sum of the indicators' scores)
INDICATOR QUALITY OF TRAVEL	Crowding	None	0	$0 \leq x \leq 10\%$	1	0	1	1,75
	Comfort	None	0	$0 \leq x \leq 10\%$	1	0		
	Safety	High	2	$10\% < x < 20\%$	1,5	3		
INDICATOR TRAVEL TIMES	Punctuality	Medium	1,5	$10\% < x < 20\%$	1,5	2,25	0,75	
	Frequency of trains	None	0	$0 \leq x \leq 10\%$	1	0		
	Scheduled journey times	None	0	$0 \leq x \leq 10\%$	1	0		

Score "route"

Aspects	Survey results	Value assigned	Final score "route" (sum of the aspects' scores)
Purpose	> 75%	2	2,75
Regular users	> 50%	0,25	
Only train	> 50%	0,25	
No alternatives	> 5%	0,25	

**Final score:**

$$1,75 \times 2,75 = 4,81$$

# Overall considerations

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- Final scores are indicative
- Methodology applied for a specific case-study line, but results can be generalised
- Overall evaluation is qualitative
- Final output (ideally): sort of priority-scale for innovations

# 4<sup>th</sup> Step: Integrate societal assessment and CBA



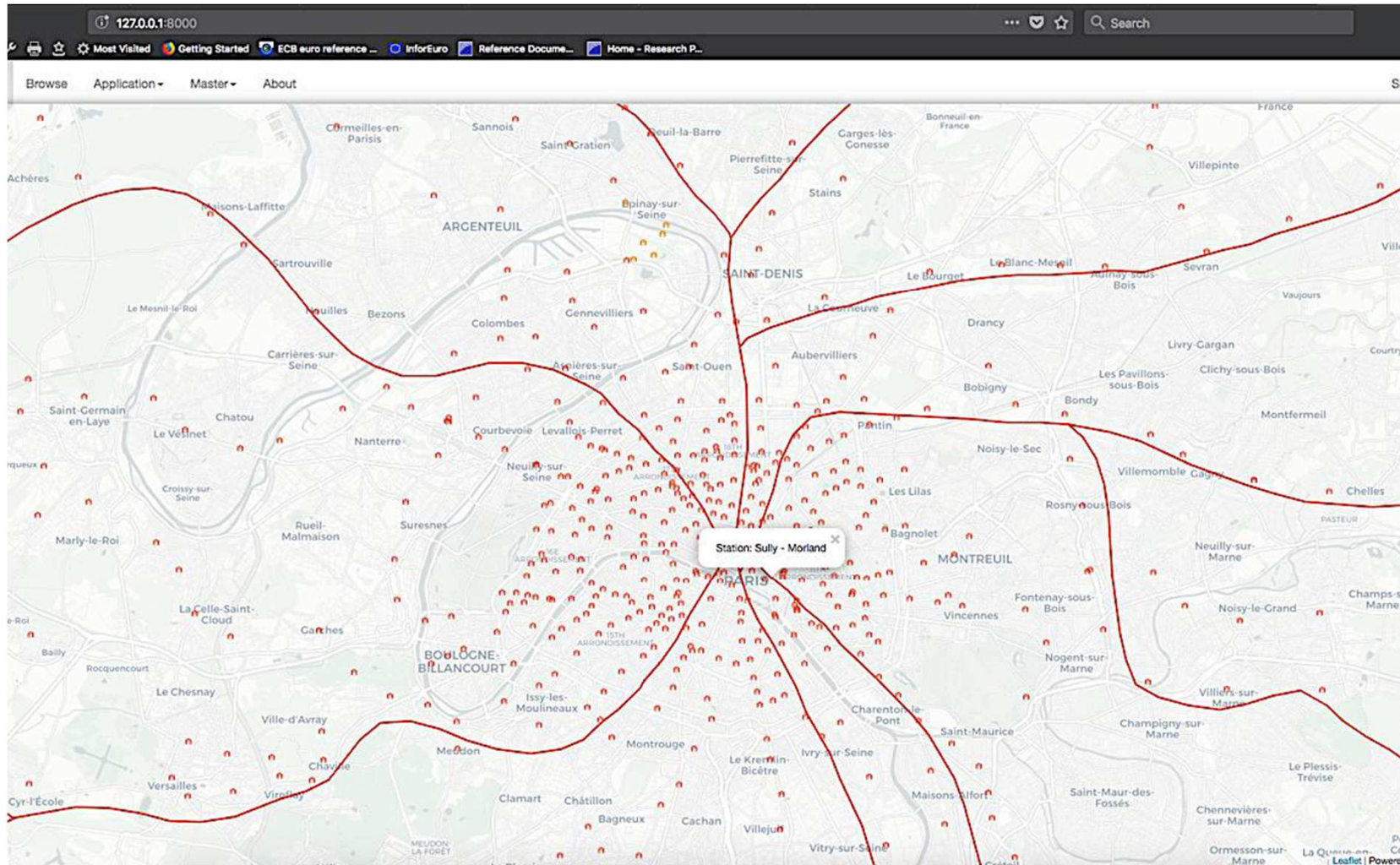
How:

Integrate = narrative about pros and cons of each innovation from an economic and a societal perspective. No quantitative balancing along the lines “CBA vs SIA”, although each assessment separately is (also) a quantitative one.

- Example from a conclusion of the integration of CBA and SIA for the Task 4.2 innovation “Axle box acceleration (ABA) for regional lines, on-train monitoring”:

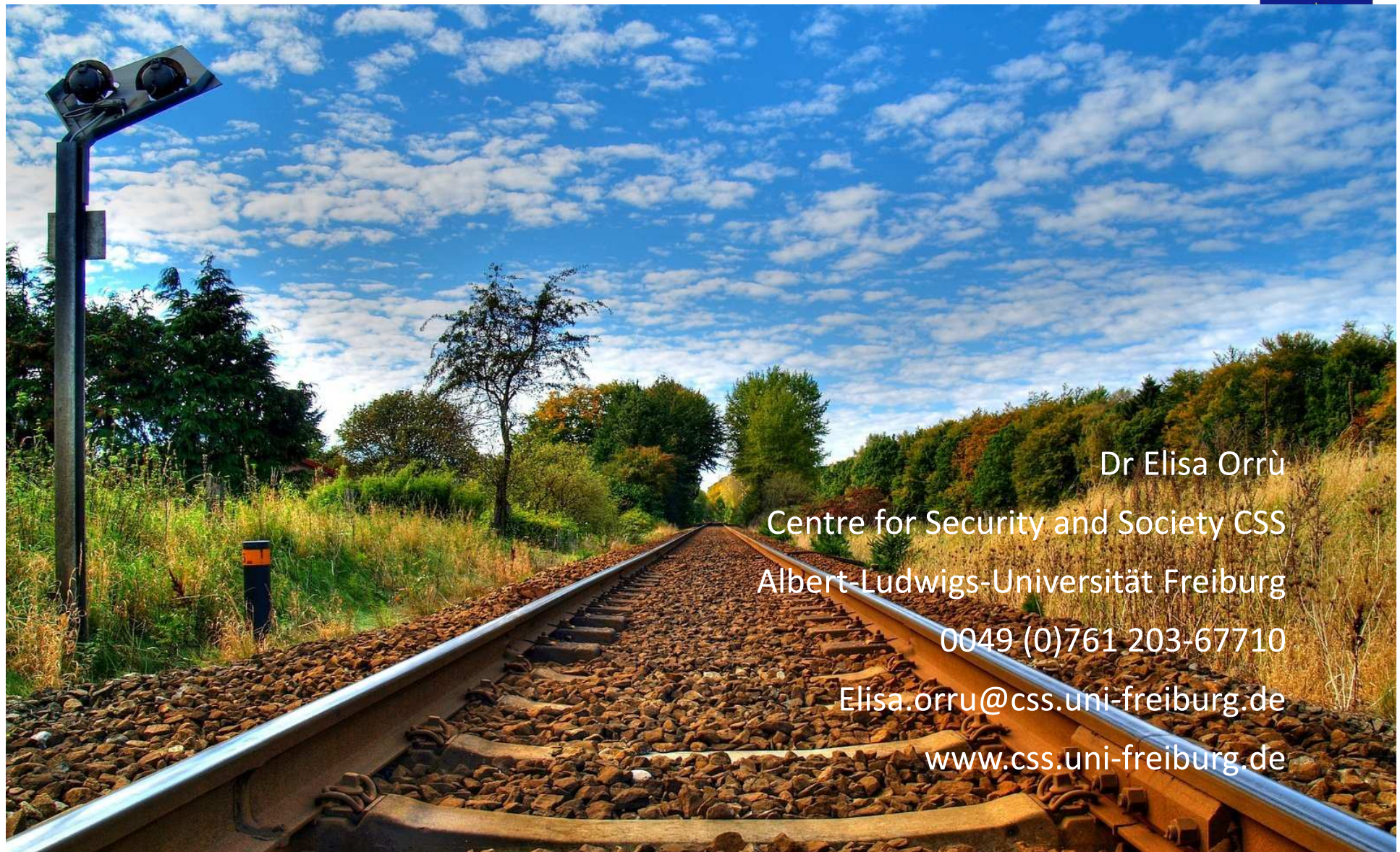
*“Like all WP 4 innovations, the ABA system is particularly useful on secondary lines, where modern rolling stock is rarely used. The ABA system is a relatively expensive one-off investment but with clear returns in the long term and with additional benefits in terms of punctuality and safety. From a societal point of view, due to its positive effects on punctuality, this innovation seems to be particularly meaningful on routes used by commuters who put high value on this aspect.”*

# 5<sup>th</sup> Step: Illustration in GIS web-tool





Thank you!



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